SIGNATUREFD

DAVID S. FISHER, CPA, CFA, CFP®

FOUNDING PARTNER, CHIEF INVESTMENT OFFICER

"Confidence is a key building block of a successful financial plan. We realize that having confidence in an investment strategy is difficult in today's ever-changing environment. At SignatureFD we recognize the timeless importance of matching an investment strategy with financial goals. Balancing preservation of capital with the need for growth to achieve long-term cash needs is at the foundation of all that we do."

Education:
Bachelor of Science in Business Administration, Culverhouse School of Accounting,
University of Alabama

Professional & Civic Affiliations:
Member, Association for Investment Manager and Research

Member, Wellstar Hospice Community Board of Alters

Advisory Board Member of Charles Schwab Advisory Services (2008-2009)

State Street Global Advisors' Client Advisory Council

Perennial Real Estate Fund, LP Investor Advisory Board

ORM Timber Fund I, LP Advisory Board

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David is co-founder and Chief Investment Officer of SignatureFD, LLC. He provides investment consulting and comprehensive wealth management to our firm's high net worth families.

As our Chief Investment Officer, David's primary responsibility is to lead the firm's investment committee and to develop the long-term vision, policy and strategy for SignatureFD's investment team. David has extensive experience with both traditional and non-traditional investment strategies, including hedge funds, private equity, real estate and illiquid investments.

As a recognized expert, he has received numerous industry acknowledgements and often speaks at conferences and seminars, and has been quoted numerous times in articles for Atlanta Journal-Constitution, Financial Advisor Magazine, and Practical Accountant. He has also been named in Atlanta Magazine's "Five Star Best in Client Satisfaction Wealth Managers' and was named by Cobb Life as one of Cobb County's Top 40 under 40.

David began his career in at Frazier & Deeter in 1993, where he specialized in audit and attestation services. David is a Chartered Financial Analyst (CFA), a Certified Financial Planner (CFP®) and a Certified Public Accountant (CPA).

David, his wife Lea, and their two children live in Marietta, Georgia.