

**EDUCATION**

Bachelor of Science, Economics,
University of South Florida

Kimberly B. Stewart
SENIOR CLIENT CARE ASSOCIATE

My NET WORTHWHILE™ is helping clients with the day-to-day, so they can focus on what's truly important in life.

Kim's passion for helping people and providing the highest level of service is evident in her daily interactions with the team and our clients. As a Senior Client Care Associate, Kim leverages her 15 years of financial industry experience, exemplary work ethic, attention to detail and friendly manner to ensure every client receives personalized care.

Kim works closely with our relationship managers on the implementation of planning and investment strategies for our clients. Kim also provides comprehensive account support services, including researching and responding to client inquiries, processing account openings and closings, assisting with account distributions, and portfolio accounting and reporting. Our clients know and trust that if Kim doesn't have an immediate answer to their question, she will find the answer.

Prior to joining SignatureFD, Kim worked at the Raymond James headquarters in St. Petersburg, FL as a Branch Service Advisor. In 2007, she moved to Atlanta and worked with high-net-worth individuals, families and foundations in Client Operations for Raymond James Financial branch offices in Buckhead and Midtown. Kim holds a Bachelor of Science Degree in Economics from the University of South Florida.

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