



ARI GARCIA DIAZ PLANNING ASSOCIATE

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My Net Worthwhile[®] is helping people achieve peace of mind and reach their full potential through their finances.

Ari graduated from the University of Georgia with a Bachelor's in Financial Planning in 2024. While new to her career in financial planning, Ari brings a strong foundation from her academic background, where she focused on financial counseling, budgeting, and investment principles. She is building her expertise by actively supporting planners and advisors, gaining hands-on experience with client interactions, and developing financial plans. Ari is committed to continuous learning and growth in her field.

Ari's passion for financial planning stems from her personal experiences. Growing up in a family that struggled with personal financial management, she saw firsthand the impact of financial mistakes. Determined to set a different path for herself, Ari became motivated to learn everything she could about saving, growing, and managing money effectively. Her discovery of financial planning in college resonated with her desire to help people achieve financial literacy and reach their goals, which led her to pursue this career.

Ari is passionate about empowering people to make informed financial decisions that can improve their lives. By working with a team that provides personalized guidance, she strives to help clients understand and achieve their financial goals, ultimately contributing to building secure and fulfilling futures for individuals and families. Ari delivers on this mission by focusing on the bigger picture, aiming to understand each client's unique financial situation, and using technology and financial tools to provide efficient and accurate plans and analyses. She combines her fresh perspective as a recent graduate with a commitment to

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continuous learning, staying proactive in seeking new information, and anticipating potential issues to offer innovative solutions.