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My Net Worthwhile® is giving wealth managers peace of mind in knowing that critical account data is always current, enabling clients to have confidence in their investments and advisors.

With a passion for solving problems and ensuring data accuracy, Bethany enjoys implementing processes that remove issues and discrepancies within technology platforms. Bethany joined SignatureFD with extensive experience in portfolio accounting and data reconciliation. She works with the team to manage client data, including in-depth data analysis across all platforms to help ensure account information and performance tracking are accurate.

Before joining SignatureFD, Bethany held several positions in the financial industry throughout the years, ranging from a back-office solutions specialist to an investment operations associate at an independent RIA. Prior to transitioning to a career in finance, Bethany was an educator for six years.

Bethany has a Bachelor of Science from East Carolina University.