

SIGNATUREFD



DAN DUBAY, CFP® PARTNER, WEALTH ADVISOR

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My Net Worthwhile® is helping executives be more purposeful and impactful with their resources.

In working with executives, Dan found a passion for helping leaders align their resources and passions to their desired impact on their company, family, and community. Dan has the expertise to deal with executive compensation and benefits and can ask the right questions to help get the executive moving toward their desired outcomes. Dan's proactive approach assists executives in making the right decisions and offloading the details of implementation, enabling them to focus on what matters most.

Dan is a CERTIFIED FINANCIAL PLANNER™ professional. He has served as president of the Financial Planning Association of Georgia, a Georgia Planned Giving Council member, and a content expert for the paired review and examination review committees for the Certified Financial Planner Board of Examiners.

Before joining SignatureFD, Dan was the managing principal of PPA Advisors. He started financial planning in 1988 with Asset Management Group after graduating from the University of Georgia with a BBA in Finance.

Dan has served as Chairman of the Board of The International Leadership Institute. He also coaches leaders at Grace Midtown Church and is involved in Young Life.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, CFP® and CFP® in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.