

# SIGNATUREFD



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My NET WORTHWHILE™ is leveraging tried and true investment principles to help clients get the most of their investments.

As a co-founder of SignatureFD and chief investment officer, David leads the firm's investment committee and develops the long-term vision, policy, and strategy for SignatureFD's investment team. David has extensive experience with both traditional and non-traditional investment strategies, including hedge funds, private equity, real estate, and illiquid investments.

As a recognized expert, he has received numerous industry acknowledgments, often speaking at conferences and seminars, and he has been quoted numerous times in articles for The Atlanta Journal-Constitution, Financial Advisor Magazine and Practical Accountant. He has also been named on Atlanta magazine's "Five Star Best in Client Satisfaction Wealth Managers" list and was named by Cobb Life as one of "Cobb County's Top 40 Under 40."

David began his career at Frazier & Deeter in 1993, where he specialized in audit and attestation services. He holds a Bachelor of Science in Business Administration from Culverhouse School of Accounting at the University of Alabama.

David is a Member of the Association for Investment Management and Research, the Wellstar Community Hospice Board of Advisors. Additionally, he served as an Advisory Board Member of Charles Schwab Advisory Services (2008–2009) and serves on the State Street

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