

# SIGNATUREFD



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My NET WORTHWHILE® is leveraging tried and true investment principles to help clients get the most of their investments.

As a co-founder of SignatureFD, David works extensively with many client families and mentors many of our wealth advisors. David has extensive experience with traditional and non-traditional investment strategies, including hedge funds, private equity, real estate, and illiquid investments.

As a recognized expert in the industry, he often speaks at conferences and seminars, and he has been quoted multiple times in articles for The Atlanta Journal-Constitution, Financial Advisor Magazine, and Practical Accountant.

David began his career at Frazier & Deeter in 1993, specializing in audit and attestation services. He holds a Bachelor of Science in Business Administration from Culverhouse School of Accounting at the University of Alabama.

David is a Member of the Chartered Financial Analyst Institute, the Certified Financial Planner Board, and the American Institute of Certified Public Accountants. He is involved on the Professional Advisor Network for the Cobb Community Foundation and previously served on the board, including a term as board chair. He is the endowment treasurer at Marietta First United Methodist Church.

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