

SIGNATUREFD



DOUG LIPTAK, CFP®, CPA CO-FOUNDER, CHIEF STRATEGY OFFICER

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My NET WORTHWHILE™ is helping companies and people grow to their full potential.

With the sincere belief that no one should have to wait to live the life they want, Doug co-founded SignatureFD to help clients build and live a rich life filled with purpose and abundance. As Chief Growth Officer, Doug merges his talents of analytical thinking and high-energy resilience to help create a team that is unwavering in delivering results-oriented financial designs and a high-touch, personalized experience rooted in core values.

With decades of experience, Doug focuses on helping the firm grow its strategic partnerships, acquiring highly-experienced talent and championing the overall employee and client experience. Seen as a thought leader on RIA firm growth, Doug has spoken nationally at several conferences and events, and he has been featured in numerous publications.

Prior to co-founding SignatureFD, Doug joined Frazier & Deeter, LLC, in 1993, working primarily with high-net-worth individuals and closely held business owners on tax and financial planning issues. He holds a Master of Taxation with an emphasis in personal financial planning from Georgia State University and a Bachelor of Arts in Accounting from Furman University.

Doug is a member of the Financial Planning Association, the American Institute of Certified Public Accountants, as well as the International Forum and MDRT Top of Table.

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PLANNER™, CFP® and CFP® in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.