SIGNATUREFD



ELIZABETH R. PICKETT SENIOR PORTFOLIO REPORTING MANAGER

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My Net Worthwhile® is making sure that the financial information our clients and advisors receive is correct and as up-to-date as possible.

Liz believes that good data is the key to good wealth management. As senior portfolio reporting manager, she strives to ensure that clients receive exceptional service and that all their account-level needs are met. She works behind the scenes to assist our advisors in confirming the information viewed by clients and advisors is complete and correct.

With more than 30 years of experience in the financial service industry, Liz has in-depth industry knowledge and the ability to manage and resolve multifaceted operational issues. Her primary area of expertise is operational management.

Before joining SignatureFD, Liz worked as a financial associate at an investment management firm in Marietta, Georgia.

*Please Note: Limitations. The achievement of any professional designation, certification, degree, or license, recognition by publications, media, or other organizations, membership in any professional organization, or any amount of prior experience or success, should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results or satisfaction if SignatureFD is engaged, or continues to be engaged, to provide investment advisory services.