



## HANK ESTEP, CFP® SENIOR PLANNING ASSOCIATE

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My NET WORTHWHILE™ is to help clients manage their resources efficiently and effectively.

Hank's driving mission is to serve others by providing trusted and personalized financial planning advice. He believes that addressing challenges with intentional purpose empowers clients to make wise decisions.

Before SignatureFD, Hank spent several years with Goldman Sachs Ayco Personal Financial Management working primarily with corporate executives and other high net worth individuals and families. He has a background in executive compensation, income tax planning and preparation, and estate planning. Hank's experience has taught him to swiftly navigate unique financial complexities with an eye on the bigger picture. He is a CERTIFIED FINANCIAL PLANNER™ practitioner.

Hank graduated Magna Cum Laude from The Citadel, where he was a member of the Honors Program. He is an active member of Christ Covenant church and enjoys spending time outdoors with his dog, Bea.