



## HANK ESTEP, CFP® WEALTH ADVISOR

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My Net Worthwhile® is to help clients align their resources with their values.

Hank's passion is to serve others by providing trusted and personalized financial advice. He believes that addressing challenges with intentional purpose empowers clients to make wise decisions.

Before SignatureFD, Hank spent several years with Goldman Sachs Ayco, working primarily with corporate executives and other high-net-worth individuals and families. He has a particular expertise in helping mid-to-late career professionals navigate the ever-increasing financial complexities that come with career success. He is a CERTIFIED FINANCIAL PLANNER™ practitioner.

Hank graduated Magna Cum Laude from The Citadel, where he was a member of the Honors Program. He is an active member of his church and The Citadel alumni community. Hank lives in the Lake Norman area with his family.

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