

SIGNATUREFD



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My Net Worthwhile® is working with advisors to find alignment between clients' financial choices and values, inspiring them to reach a greater peace of mind, and helping them discover a greater purpose in stewarding their wealth.

Ian supports advisors by developing comprehensive financial plans that align with a client's current lifestyle and future goals. He is a member of the Financial Planning Association of Georgia and Kingdom Advisors, a faith-based financial planning professional organization.

Ian previously served as a team leader with the Volunteer Income Tax Assistance program, a financial counseling service provider with the UGA Aspire Clinic, and a teaching assistant for the Estate Planning course at UGA. He also interned with several Atlanta firms, including Lumature Wealth Partners and Homrich Berg. Before working for SignatureFD, Ian served at a boutique firm in Metro Atlanta that focused on family legacy estate planning. He holds a Master of Science in Family and Consumer Sciences in Financial Planning from the University of Georgia and is working toward attaining his CKA certification.

Ian volunteers as a Young Life leader, mentoring high school students since 2015. Ian serves as a board member for the UGA Financial Planning Alumni Board and Beta Upsilon Chi Pi Chapter Alumni Board. When he isn't serving SignatureFD clients or his community, you can find him supporting the local arts, cheering on the Dawgs, reading, journaling, watching movies, or passionately advocating for more stops/lines on the Marta.

Certified Financial Planner Board of Standards Inc. owns

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the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, CFP® and CFP® in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.