



JACKIE BROE SENIOR CLIENT CARE ASSOCIATE

☎ 404.573.4878
📠 404.253.4879
✉ jackie.broe@signaturefd.com

My NET WORTHWHILE™ is to always look for the positive in every situation.

A love for numbers and developing relationships inspired Jackie to pursue a career in the financial industry. She believes that the relationship we create with our clients is a vital piece in determining their Net Worthwhile and helping them to achieve it. Jackie is a service-minded, problem-solver who works to help ensure that clients receive quality service so they can focus on what matters most to them.

As a client care associate, Jackie provides comprehensive account support services, including researching and responding to client inquiries, processing account openings and closings, assisting with account distributions, and portfolio accounting and reporting.

Before joining the SignatureFD team, Jackie served for over six years as a Registered Client Service Associate and Wealth Strategy Associate at UBS Financial Services, Inc., where she provided client management support for ultra-high net clients. She received a Bachelor of Science in Mathematics from Georgia College & State University in Milledgeville.

Jackie is a native Atlantan and avid volunteer for organizations like the Atlanta Humane Society and Hands on Atlanta.