SIGNATUREFD

# JAY LOYD, CPA, CFP®

## PARTNER, WEALTH ADVISOR


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My Net Worthwhile® is helping successful individuals and families realize they don't have to go it alone.

As a partner and wealth advisor, Jay assists highly successful individuals in making confident decisions about their financial future, helping them to live abundantly both during and after their earning days. He believes that success should bring more freedom, not less. Working closely with families, Jay is passionate about helping clients leverage their existing opportunities and design financial futures for generations to come.

As a comprehensive solutions advisor, Jay engineers personal financial design solutions in risk management and insurance, retirement planning, cash flow, and estate and tax planning. Jay empowers clients by providing them with the financial information to help them make important decisions with clarity and confidence.

Before joining SignatureFD, Jay was a financial advisor with Peachtree Planning. He graduated from the University of Georgia and received his Master of Professional Accountancy from Georgia State University. Jay is a Certified Public Accountant and a CERTIFIED FINANCIAL PLANNER™ professional.

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