## SIGNATUREFD



## JD THACKER, CFP® PARTNER, WEALTH ADVISOR

**980-701-2306** 

980-701-2307

✓ jd.thacker@signaturefd.com

My Net Worthwhile® is helping people to do more with their wealth.

JD is passionate about guiding his clients through the complex world of wealth management and genuinely enjoys helping people simplify their financial lives and achieve their goals. He engages with his clients to grow and protect their wealth so they can give and live with their wealth in a way that is meaningful to them. He has been advising clients in the financial planning world for over fifteen years.

Before joining SignatureFD, JD was at a regional independent wealth management firm based in the Charlotte area. He had a variety of responsibilities over his tenure there, but he was most passionate about being a trusted advisor to his clients.

JD holds a Bachelor of Science in Finance from Appalachian State University and is a CERTIFIED FINANCIAL PLANNER<sup>™</sup>. He is active in his community and volunteers as a business mentor in the QCFintech accelerator program in Charlotte.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER<sup>™</sup>, CFP® and CFP® in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

\*Please Note: Limitations. The achievement of any professional designation, certification, degree, or license, recognition by publications, media, or other organizations, membership in any professional organization, or any amount of prior experience or success, should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results or satisfaction if SignatureFD is engaged, or continues to be engaged, to provide investment advisory services.