



## JONATHAN A. GALVIS, CAIA, CFA® DIRECTOR OF PORTFOLIO MANAGEMENT

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My Net Worthwhile® is managing clients' investments to help maximize their Net Worthwhile®.

Jonathan's passion lies at the intersection of capital markets and personal finance. He enjoys learning about new investments, tools and strategies to maximize the impact of clients' assets on their goals. As director of portfolio management, Jonathan leads a team of highly skilled professionals while strategically collaborating with other teams to implement best-in-class processes.

Before joining SignatureFD, Jonathan worked in the technology sector, gaining expertise in operations, project management, and compliance processes. He earned his bachelor's in business administration in both Finance and Managerial Sciences from Georgia State University. He holds the Chartered Financial Analyst and Chartered Alternative Investment Analyst designation.

Jonathan supports the Latino Community by employing his expertise as a member of the Latin American Association's finance and investment committees. He is also a member of the CFA Society Atlanta.

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