SIGNATUREFD

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My Net Worthwhile® is helping clients achieve financial freedom.

Leah believes that doing what is best for her clients builds loyalty and trust. As an advisor in our Charlotte Office, she provides comprehensive financial planning, tax, and consulting services to her clients. Leah works with a wide array of clients, including professional athletes, corporate executives, entrepreneurs, and wealthy families, serving their financial and tax planning needs. She also has a special affinity for the elderly and those families that have generational planning needs.

Leah has advised high-net-worth clients and their closely-held businesses for over 20 years. Prior to joining SignatureFD, Leah spent 10 years in the Big Four accounting firms, serving at KPMG and Deloitte, and eight years at Elliott Davis, where she became a partner in 2014. She spent four years as a partner and wealth advisor in a boutique Charlotte-based RIA firm. She holds a Bachelor of Arts in Accounting from Wofford College and is a Certified Public Accountant.

Leah is involved in her community as a member of Women Executives, the Charlotte Estate Planning Council, the Queens University Estate Planners Day Steering Committee, the Atrium Health Foundation Professional Advisory Council, and Matthews Presbyterian Church. She is also a board member for Dress for Success Charlotte and the Dowd YMCA. She enjoys running, boxing, biking and camping with her family and friends.

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