



## MARK SOMMERVILLE II PLANNING ASSOCIATE

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My Net Worthwhile® is helping others align their values with their financial goals so they can prosper in all aspects of life.

As a client care associate, Mark is committed to providing exceptional service in navigating clients' needs. He is self-motivated, collaborative, and detail-oriented and has an extensive understanding of individuals and their dynamics. He is passionate about sharing knowledge and helping to bridge the wealth gap for traditionally underrepresented communities.

Mark graduated from Berry College in 2021 with a Bachelor of Science in Finance and has prior experience with another wealth management firm.

Mark is a member of the National Black MBA Association and an active member of Kappa Alpha Psi Fraternity Inc., where he serves as chaplain for his chapter. Away from work, Mark enjoys basketball, football, working out, and spending time with friends.