



## NICK MCFERREN

### LEAD ADVISOR

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My Net Worthwhile® is helping motivated individuals and families design financial strategies that empower them to create lasting impact in their communities.

As a Lead Advisor, Nick partners with professionals, business owners, attorneys, and families to bring clarity, confidence, and purpose to their financial lives. He is passionate about serving as a trusted partner, uncovering what matters most to clients and building personalized strategies that align with their goals and values. Nick takes a holistic approach to wealth management, ensuring clients have the confidence to pursue fulfillment both now and in the future.

Before joining SignatureFD, Nick worked at Goldman Sachs built expertise in investment management, tax planning, risk management, and wealth transfer strategies. Nick holds Georgia insurance licenses, equipping him to provide comprehensive and integrated advice across multiple facets of financial planning.

Nick earned his Bachelor of Business Administration in Economics from the University of Georgia and his Juris Doctor, with a concentration in Business and Tax Law, from the University of Mississippi School of Law.

He is actively involved in the Georgia State Golf Association, where he serves as a volunteer coach for the Adaptive Golf Program, supporting players with physical, cognitive, and sensory impairments. Nick also contributes to the Georgia State Golf Association Foundation as a member of the Young Professionals Council and its Investment and Audit Committee.

Outside of work, Nick enjoys traveling with his fiancée,

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walking their dog around downtown Alpharetta, and spending time on the golf course.