



PAUL KONOPACKI CFA® SENIOR PORTFOLIO ANALYST

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My NET WORTHWHILE™ is to continuously evolve and grow while focusing on generating positive financial outcomes for clients.

Passionate about helping clients achieve their investment goals, Paul works with advisors and together they allocate client assets in accordance with objectives, risk tolerance, constraints, and any unique circumstances a client may have. He's committed to providing clarity and peace of mind, doing all that he can to help achieve a client's portfolio goals in the short and long term.

Operating with the utmost diligence and care, Paul values transparency and communication every step of the way. He has his Bachelors of Science in Business Administration (Finance) from the Ramapo College of New Jersey. Paul has passed all three levels of the CFA Program and may be awarded the charter upon completion of the required work experience.

Paul enjoys golf, basketball, reading, cooking, dining, traveling, and spending quality time with friends and family. He played volleyball for four years in college and was born and raised in New Jersey.