



PETER GUMBAN

CLIENT CARE ASSOCIATE

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My Net Worthwhile® is ensuring clients and my team feel cared for so every interaction with SignatureFD is a positive one.

As a Client Care Associate, Peter is committed to providing seamless support that allows advisors and planners to focus on what matters most: their clients. He ensures clerical tasks such as account maintenance, money movements, and daily operations are handled with accuracy and efficiency.

Before joining SignatureFD, Peter worked at Raymond James for two years, where he developed expertise in managing high-volume call queues, multitasking, and handling complex client needs. These experiences equipped him with adaptability, attention to detail, and strong communication skills that now enhance his role in client care.

Peter earned a Bachelor of Finance from the University of Memphis in 2022. He is actively engaged in the community, supporting the Memphis Library Foundation with donations and preparing to volunteer with Junior Achievement as a BizTown coach.

Outside of work, Peter enjoys improv classes, exploring new foods and spending time with his family.