

SIGNATUREFD



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My Net Worthwhile® is helping our clients with their finances so that they are free to pursue their passions.

Todd originally joined SignatureFD as a member of the Investment Team. Today, Todd is a partner and board member who enjoys spending time as a financial advisor, assisting clients with all aspects of their financial lives. Todd specializes in helping high-net-worth families with their investments and financial planning needs. Todd also helps to manage the relationships with our corporate partners.

Before joining SignatureFD, Todd worked at SunTrust Bank for seven years in the corporate and investment banking unit. Todd graduated from the University of North Carolina with a Bachelor of Science in Business Administration.

He was awarded the Chartered Financial Analyst® (CFA®) designation in 2003 and the Chartered Alternative Investment AnalystSM (CAIA®) designation in 2005.

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