



THOMAS LONG, CFP® PLANNING ASSOCIATE

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My Net Worthwhile® is helping clients optimize their wealth so they can focus on the things in life that make them the happiest.

Thomas supports advisors through financial planning and client relationship management. With a strong background in high-net-worth planning and tax strategy, Thomas is dedicated to helping clients navigate some of life's most significant financial decisions.

Thomas earned a Bachelor of Science in Finance from Virginia Tech in 2022 and a Master of Professional Studies in Wealth Management from Columbia University in 2025. His passion for financial planning stems from his desire to build lifelong relationships with clients. He thrives in a profession where being proactive rather than reactive can create meaningful, positive change in clients' lives. Driven by service rather than personal gain, Thomas takes pride in guiding clients toward financial security and clarity. He believes that financial decisions directly impact the things people value most – family, charities, and lifestyle – and that selecting the right advisor should always be intentional.

Outside of work, Thomas enjoys lifting weights, playing golf, and cheering on Virginia Tech sports. He also finds fulfillment in volunteering at The Extension in Marietta, GA, a rehabilitation facility for men and women in Cobb County. He loves spending time with friends, family, and his dog, Mac.

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