



TRACI THOMAS CLIENT CARE ASSOCIATE

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My Net Worthwhile® is building meaningful and supportive relationships.

With a passion for serving others, Traci works with our advisors and clients to facilitate positive and meaningful engagement. To help clients not feel overwhelmed, she simplifies the onboarding process as much as possible and maintains clear, consistent communication at every stage.

Before joining the team at SignatureFD, Traci was with Ameriprise Financial for more than 15 years, where she served as client service associate and operations manager, refining her organization and customer service skills.

As part of her calling to serve others, Traci is a dedicated volunteer for the American Cancer Society. When not volunteering, she loves being outside and going for walks with her German Shepherd. However, her favorite place to be is with her granddaughter.