



VICTORIA E. SANTINI, CFP® SENIOR PLANNING ASSOCIATE

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My NET WORTHWHILE® is helping others achieve their sense of financial confidence.

Victoria's passion for financial planning started young as she mentored the women in her family by helping them find confidence through their finances. She wanted to show them that they can achieve their forms of success through their own means. Victoria strives to extend the same message to others in her career by building rapport with peers and clients to create an engaging space that allows open communication and growth. As a Senior Planning Associate, Victoria works with our team of advisors to provide holistic planning support, including estate, retirement, and tax planning, as well as asset and portfolio reviews.

Victoria graduated from the University of Georgia in 2019 with a Bachelor of Science in Financial Planning. While at UGA, she was involved in the Volunteer Income Tax Assistance Program and served as a Teaching Assistant for the tax planning classes offered. Since graduating, Victoria serves as a mentor to aspiring Financial Planning students and is a member of the Financial Planning Association.

Victoria is bilingual in Spanish and English, and enjoys running, theatre, traveling, and spending time with family and friends.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, CFP® and CFP® in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.